SEDILLO AND ASSOCIATES, LLC

Tax Times

OCTOBER 2026

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IRS: Tax Transcripts – Different Types & How To Get Them

Tax transcripts: Know the different types and how to get them

Taxpayers may need to access their tax records or transcripts for many different reasons. It could be needed for filing a tax return, applying for a mortgage or loan, to name a couple of reasons.

There are several different kinds of tax transcripts available to taxpayers for free. Here's what's available, what they are and how they can be obtained.

What are the different transcript types?

- **Tax return transcripts** show most line items from the taxpayer's original Form 1040-series tax return, along with any forms and schedules, but doesn't show any changes made after the original return was filed. It's available for the current and three prior tax years and is often used for life events such as mortgages or financial aid.
- **Tax account transcripts** show basic information such as filing status, taxable income, and payment types. Unlike the tax return transcripts, this one will show changes made after the original return was filed and is generally available for the current and nine prior tax years.
- **Record of account transcripts** combine the tax return and tax account transcripts above into one complete transcript. This transcript is available for the current and three prior tax years.
- **Wage and income transcripts** show data from information returns we receive such as Forms W-2, 1098, 1099, and 5498. The transcript will only display information return documents that have been filed with the IRS which may not reflect all the information return documents issued to the taxpayer. This transcript is available for the current and nine prior tax years.
- **Verification of non-filing letter** states the IRS has no record of a processed Form 1040-series tax return as of the date of the request. It doesn't indicate whether the taxpayer was required to file a return for that year. This letter is available after June 15 for the current tax year or anytime for the prior three tax years.

For those who have filed extensions, the last day to file will be Saturday, October 10, since Corinne will be on vacation October 13-20.

Our office will be closed Monday, October 12th to observe Columbus/Indigenous Peoples' Day.

Ways to get transcripts

- Register to use **Individual Online Account** to view, print, or download all transcript types listed above.
- Order a transcript by mail or call the automated phone transcript service at 800-908-9946. This typically takes between 5 to 10 calendar days for delivery.
- Request any transcript listed above by submitting *Form 4506-T, Request for Transcript of Tax Return.*

A transcript isn't a photocopy of a taxpayer's actual return. If a copy of the original return is needed, they can submit *Form 4506, Request for Copy of Tax Return*. Refer to the form for the processing time and fee.

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SEDILLOANDASSOCIATESLLC.COM WEBSITE **UPDATE**

If you haven't had a chance to check out our updated website, please do so. We have our monthly Newsletters and our Book an Appointment links as we have in the past. New to the website is the **Client Portal** where you can create your own portal to make payments, request copies of past tax returns (for a fee), and submit questions. To create your personal client portal, please call our office (602-241-0712) to request the temporary password. Once you have the temp password, go to the Client Portal and use your email address (it must be the email address we have on file for you) to log in. At that point, you can update your personal password.

To request copies of past year Tax Returns, use the **Request a Document** Section in your Portal. We will confirm we received your request. Then go to the **Make a Payment** button in your Portal. The bottom option is **Document Copies**. Click the **Pay Now** button and make your payment. Once we receive your payment, we will upload your .pdf document to your client portal.

We also have a new **Forms** link where you can find downloadable pdf forms and quick links to other sites with important tax information.

PRETZEL TURTLES

Ingredients
24 mini pretzel twists
24 individually wrapped caramel squares
8 oz. milk chocolate, melted
24 pecan halves

Directions
Preheat oven to 325°F.

Place the pecan halves in a single layer on a baking sheet and place in the oven for 5 to 6 minutes, shaking the pan once halfway through, until they're lightly toasted. Remove the pecans after they're toasted and put them on a plate to cool.

Line the baking sheet with parchment paper or a silicone baking mat. Arrange the pretzels neatly on the pan, then top each pretzel with an unwrapped caramel. Place the pan into the oven for 4 to 5 minutes, or until the caramels are softened (but definitely not melting). Remove the pan from the oven.

Gently press a pecan half onto each caramel, just enough for the caramel to fill the pretzel. Set them aside to cool completely.

Meanwhile, melt the chocolate. When the pretzel/caramels are cooled, remove them from the baking sheet. Spoon small dollops (1 1/2 teaspoon helpings) of chocolate all over the baking mat, then lightly drop each pretzel onto the middle of each dollop, making sure they're centered.

Allow them to cool completely before serving (you can hasten this along in the fridge).

(Variation: Spoon a little melted chocolate all over the tops of the turtles to cover the whole thing in chocolate.)

Yields: 24 serving(s) Prep Time: 5 mins Cook Time: 10 mins Total Time: 15 mins

https://www.thepioneerwoman.com/food-cooking/recipes/a11322/pretzel-turtles/

OCTOBER 2026

OCT 2
National Name Your Car Day

OCT 4
National Taco Day

OCT 6
National Noodle Day

OCT 9
World Egg Day

OCT 14
National Dessert Day

OCT 15
National Mushroom Day

OCT 19
Nat'l Seafood Bisque Day

OCT 22
Medical Assistant Day

OCT 27
National Black Cat Day

OCT 28
Nat'l First Responders Day

OCT 30
Frankenstein Friday

OCT 31
National Caramel Apple Day
"Happy Halloween"

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FORMS OF PAYMENT NOW ACCEPTED:

- VISA
- MASTERCARD
- AMERICAN EXPRESS
- DISCOVER CARD
- ZELLE
- CASH
- PERSONAL CHECK

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